**Market Notice**

**Date: 28 October 2013**

**Subject: TAP ISSUE**

***(INDWA INVESTMENTS LIMITED –“INA405”)***

====================================================

The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 29 October 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 23 May 2003.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,347,000,000.00

**Tap Amount** R 99,000,000.00

**Total Amount Following Tap Issue** R 249,000,000.00

**Bond Code** INA405

**Nominal Issued** R 99,000,000.00

**Issue Price** 98.67838%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 28 January 2014

**Books Close** 23 January 2014

**Interest Date(s)** 28 January 2014

**Last Day to Register** By 17:00 on22 January 2014

**Issue Date** 29 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 22 October 2013

**First Interest Date** 28 January 2014

**ISIN No.** ZAG000108754

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Tumi Mphahlele RMB +27 11 282 8421

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154